

Permanent Endowment Fund Unitarian Universalist Congregation of Santa Fe

FUNDING APPLICATION

It is the purpose of the Permanent Endowment Fund to enhance the mission of UUCSF apart from the general operating fund of the congregation. No portion of the principal or income generated by the PEF should be used for the annual operation budget of the congregation.

The PEC may spend annually up to 5% of the PEF's previous December 31st value. The expenditure of PEF funds requires a 2/3 vote of those present and voting at a congregational meeting.

The Permanent Endowment Fund is offering grants to support UUCSF projects that will not be included in the next operating budget.

DETERMINATION OF THE AMOUNT AVAILABLE FOR GRANTS – January

MEETING OF GRANT COMMITTEE TO REVIEW GRANT PROPOSALS –
March to April

SELECTION OF GRANTS TO BE FUNDED MADE BY THE PEC - April

ANNOUNCEMENT OF GRANTS – Spring Annual Meeting

1. Any individual congregation member or any congregational committee may submit an application for funding.
2. The project proposed for funding may not be included in the annual operating budget.
3. The Permanent Endowment Committee must receive all applications by March 20th.
4. The grant money must be used in the financial year in which it is awarded and reporting on use of grants and results obtained by grants is required.

**Permanent Endowment Fund
Unitarian Universalist Congregation of Santa Fe**

FUNDING APPLICATION

UUCSF COMMITTEE OR UUCSF MEMBER SPONSOR:

Name

Phone

E-mail

AMOUNT NEEDED:

DESCRIPTION OF PROJECT:

HOW DOES THIS PROJECT ENHANCE THE MISSION OF UUCSF?

We understand that this project may not be funded by the 2010 UUCSF Budget.

Signature (Committee Chair or Congregation Member)

Permanent Endowment Committee Grant Application

2010

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